

LEEDS GRENVILLE

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2015 Economic Development Summit
Strength Through Diversity

Friday, November 20, 2015

Introduction to
Great Canadian Gaming Corporation (GCGC)

Who is Ontario Gaming East LP?

- A Partnership between GCGC and Ontario-based partners
- GCGC is the majority partner, lead operator and community-facing entity

Cumulative Partnership Experience

- 45+ years combined gaming experience in Canada
- Interests in 24 gaming, racing and hospitality properties
- Operate in 5 Canadian provincial jurisdictions, in addition to the USA and South America
- Annual gross revenues from gaming sites of over \$2 billion

Who is GCGC?

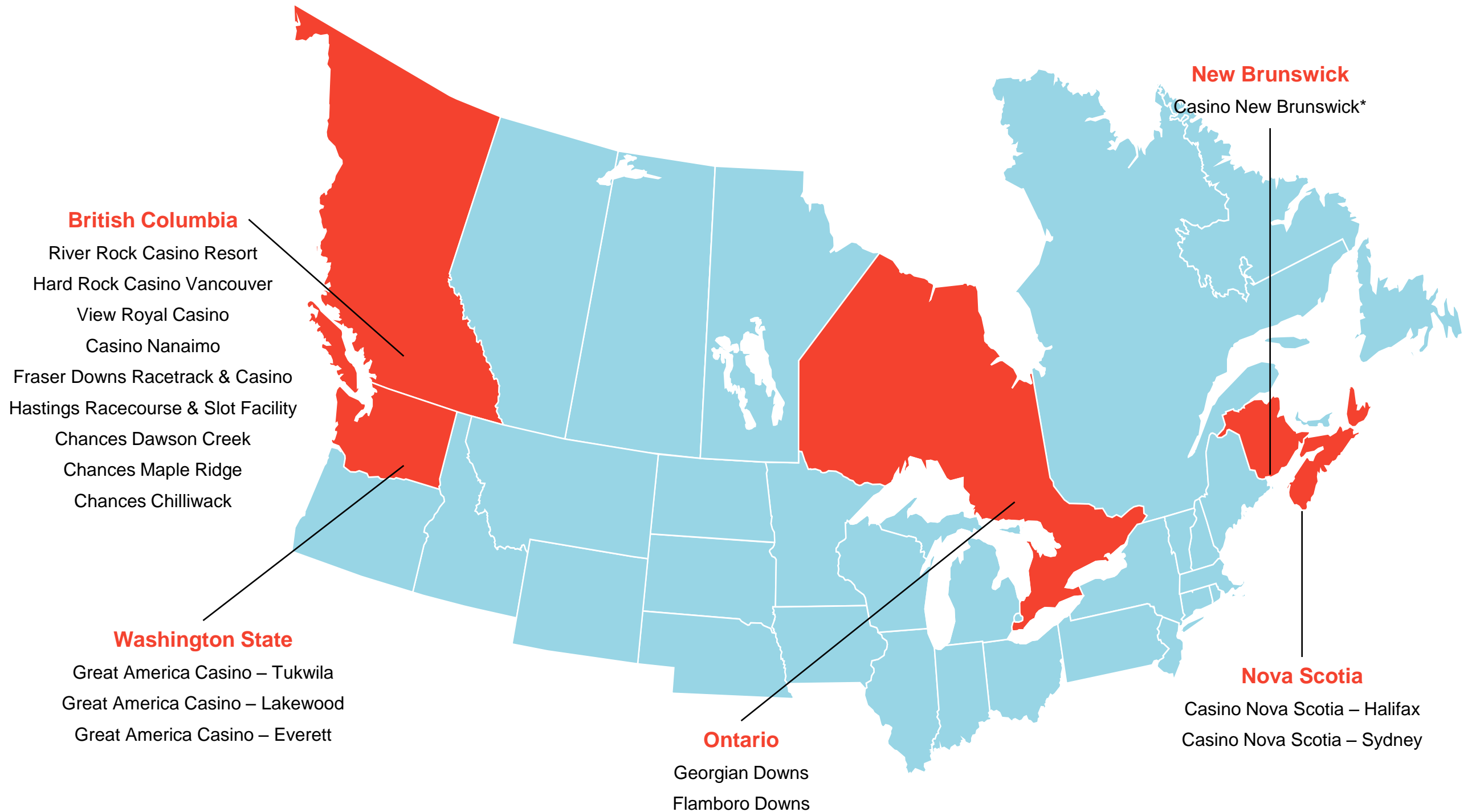
- Publically traded company on the TSX
- 17 gaming facilities in BC, ON, NB, NS and WA
- 9 casinos, 4 racetracks, 3 CGC's, 2 four-diamond hotels, 3 show theatres, approximately 50 F&B outlets, conference and meeting space
- More than \$1 billion in gross revenue
- Approximately 4,800 employees
- Understanding of the Canadian and Ontario operational and regulatory environment

Community Outreach

- A key element of GCGC's business model is its commitment to social responsibility and stakeholder relations
- **PROUD of our people, our business, our community** is the brand that unifies our community, volunteering and social responsibility efforts
- The PROUD program invests over \$2 million annually into local communities
- Supports over 1,200 charitable organizations



GCGC Operations Background



* Expecting to close on acquisition of Casino New Brunswick in Fall 2015

GCGC Development Background

- Over 15 years experience in designing and developing gaming facilities
- Strong in-house design, development and planning capabilities
- Over \$800 million in capital developments and facility enhancements completed since 2003
- Record of “on time, on budget” project delivery
- Experience in facility design / development of various scales

Business Goals

Building on OLG's strong foundation

- Invest in construction, renewal and rebranding of gaming properties
- Expand dining, entertainment, VIP options
- Introduce new marketing strategies
- Optimize operations
- Maintain current employment and invest in employees through training

Business Goals (cont.)

- Generate regional economic benefits through construction
- Implement strategies to sustain horse racing
- Build strong community relations
- Support OLG responsible gambling programs

Refurbishment of Casino Thousand Islands

- Full site refreshment and modernization
- Plan to build on OLG's strong design
- 450 electronic games, 22 tables
- 20,000 sq.ft. gaming floor
- Expanded F&B and entertainment offerings
- Racebook teletheatre
- VIP area
- 24-month launch target

The Partnership's Vision

To position the facilities as energetic, one-stop entertainment destinations with a wide range of amenities, broad-based consumer appeal, strong community ties and unparalleled, personalized customer service



THANK YOU